

Alaska Gold Venture Investor's Information October, 2011

A mining exploration investment opportunity
in Alaska

The Return on Investment

- At this point in time this project is in the mining exploration phase. Investments in mining exploration are tax deductible in accordance with IRS Publication 535
- As we proceed to define the tonnage and grade of the mining claims we have acquired in southern Alaska, mine development and production will follow the exploration effort.
- We expect to be into a preliminary production phase quickly because some of the property we have the mineral right to has little or no overburden to remove.
- The payback schedule is based on recovery of placer gold. Up to a maximum of three (3) payouts will be made to each investor on a per share basis for the first 3,000 troy ounces recovered at 100% of your investment at each 1,000 troy ounce production milestone.
- The payment will be made in cash, gold or an offer for reinvestment in future production will be made at a % rate to be determined. The choice is left up to the individual investor.

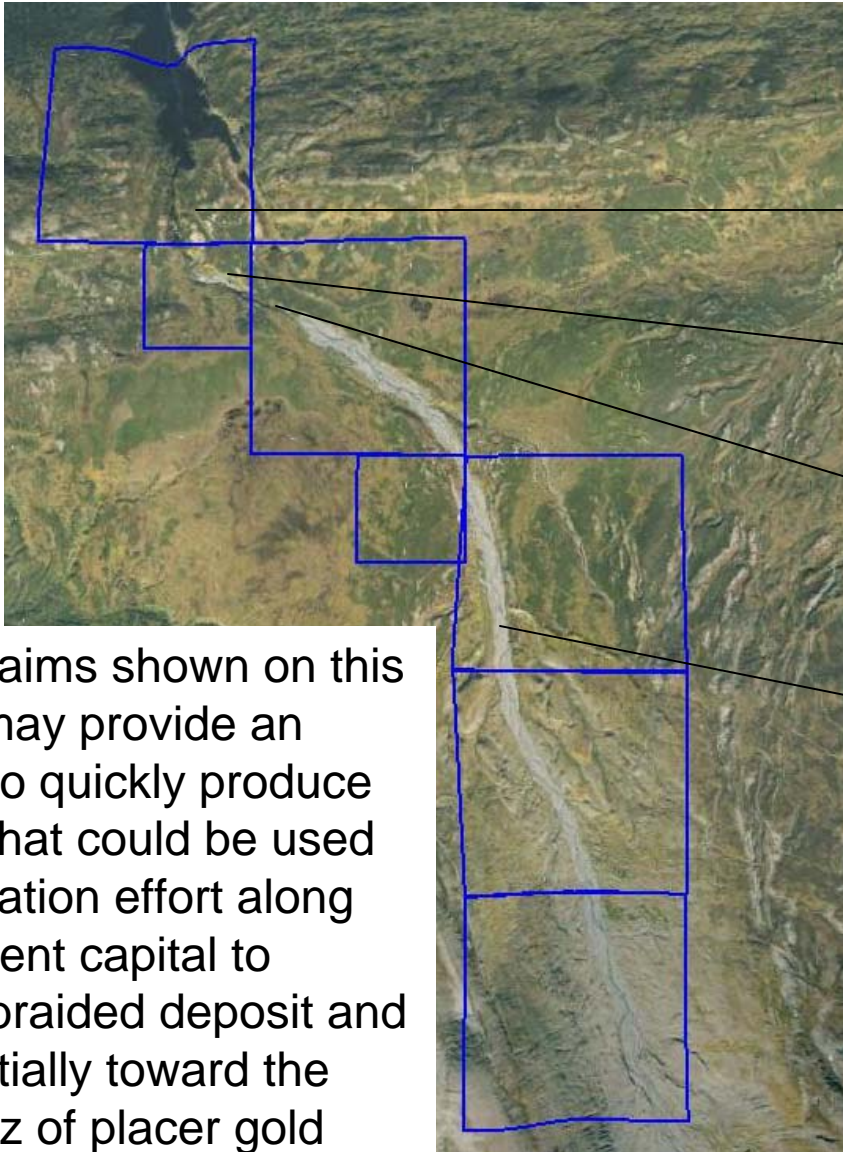
The Return on Investment Graph as shown on our web page



The Gold Property

- We have acquired 7 placer claims on 780 acres of State Land in southern Alaska.
- Months of research and our initial effort to stake the claims have been successfully completed and the claims have been properly recorded with the State of Alaska.
- These claims in themselves represent a substantial investment and have a value increasing with the price of gold. Additionally, there is currently a gold rush in the state and good placer ground is being claimed and removed from availability, daily.
- Please see the following pictures and information regarding these claims. We have not begun bulk sampling and cannot honestly estimate the tonnage and grade of the deposit until that task is completed, but these pictures and the comments express the reasons we are optimistic about these claims.

The Claims-1



A 900' bedrock chute with little or no overburden

A small bar about ½ - acre in area

A 1000' bedrock chute with little or no overburden

A huge braided deposit about 2-miles in length

The first 3 claims shown on this aerial view may provide an opportunity to quickly produce placer gold that could be used in the exploration effort along with investment capital to explore the braided deposit and add substantially toward the first 1,000 toz of placer gold recovered for payback

The Claims-2



Some reasons for our optimistic outlook for these claims:

1. These claims have never been previously mined and contain anomalous amounts of placer gold
2. This stream has been running over this exposed (and unexposed) bedrock for millions of years (or a billion?) and the bedrock contains cleavage, cracks and crevices perpendicular to the direction of flow
3. The braided deposit on claims 4 through 7 contains about 12 acres (520,000 square feet) of bedrock in the visible channel area.
4. The deposit contains additional gravels (and bedrock) to the sides of the visible channel.

The Claims-3



Optimism, continued.

The two bedrock channels total about 42,000 square feet of area (a little less than an acre) and can be worked with suction dredges.

Doing some quick math: If the bedrock were to average $\frac{3}{4}$ gram of placer gold per square foot: (31.1 grams/toz) 31,500 grams = 1013 troy ounces—it's payback time!

We have no idea what the average grade of the bedrock will be, but this example provides some food for thought.

We are actively seeking investments for this project!

If you are interested in investing- - -

See our Web site at www.alaskagoldventure.com and

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Thank You